# WDE602/652 – WISE School District Staff Member Collection

WISE Data Collection Submission Training

Presented on September 22, 2016

Wyoming Department of Education



# Agenda

- Overview of the Data Collection
- What's new in the WDE602?
- Data Elements
- Frequently Asked Questions
- Business Rules
- State Report Manager
- Data Submission
- Important Dates
- Contact Information
- WDE602 Available Documentation
- Questions and Answers
- Feedback

# Overview of Data Collection

**WDE602** 

Presented on September 22, 2016

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#### WDE602 Data Files

WDE602 is Collected through the State Report Manager (SRM).

- WDE602 Has Six Files:
  - Employment
  - Assignment
  - Experience
  - Education
  - Salary Schedule
  - Salary Header Files

#### Overview of WDE602

The WDE652 and the WDE602 collect staff member demographics and employment data using identical elements.

- The WDE602 collects employment details as of an October 3rd snapshot, or duties employees are contracted or planned to work during the full school year.
- The WDE652 collects what actually occurs within a district during the school year.

#### Overview of the WDE602

Why is the WDE602 so important?

 Accurate calculation of FTE based on actual, full-year employment detail is important because it reduces errors in funding and decreases audit findings

#### WDE602 Authority:

At the federal level, the number of Highly Qualified Teachers is an indicator for the No Child Left Behind (NCLB) Legislation. Which will be replaced by ESSA in 2017–18.

#### WDE602 Authority

- At the state level, staffing data are used to complete the funding model as specified in Wyoming State Laws:
- ▶ W.S. 21-2-203.
- W.S. 21-3-110(a)(ii)(A)
- W.S. 21-13-309
- ▶ W.S. 21-7-303
- W.S.21-2-20(c)(ii)
- House Enrolled Act 23
- Section 334 of House Enrolled Act 46
- ESSA 2017-18 school year

#### **Important Dates**

- Collection window opens
  - October 3, 2016

- Collection due date
  - October 31, 2016

# What's New in the WDE602?

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#### What's new in the WDE602?

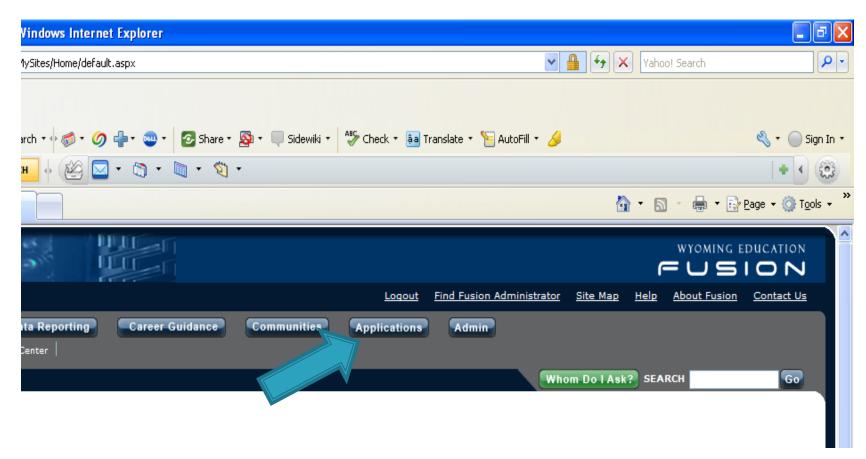
- We are deleting Praxis and Praxis II education elements
- New business rules to make sure degree information matches Employment degree designation and Education file. This will ensure staff members highest degree is submitted in record.

First check with your District's Fusion Administrator to make sure you have the appropriate WDE602 rights.

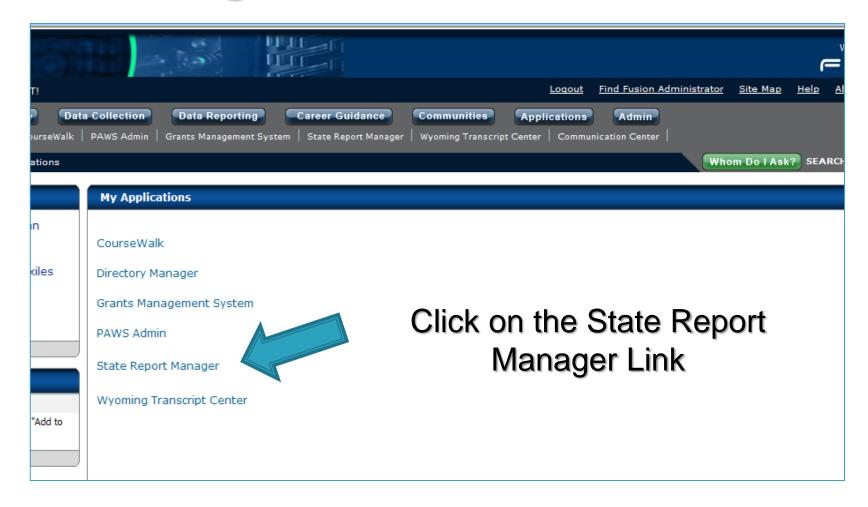
### **Fusion Rights**

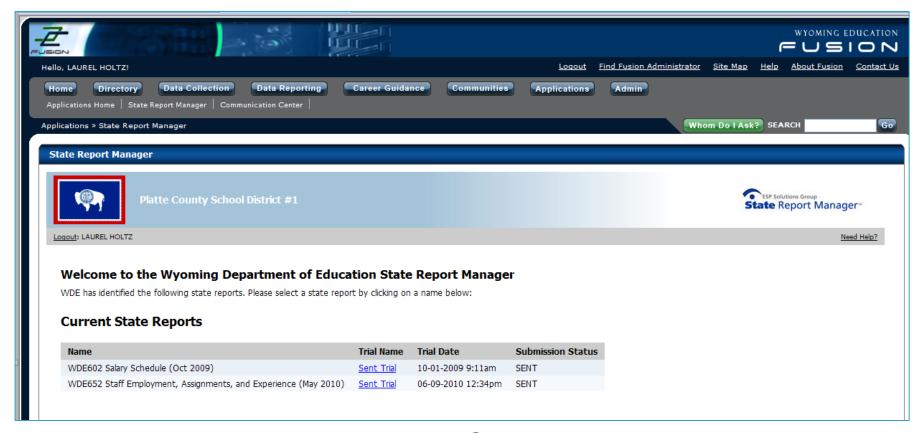
- WDE602/652 Certify login/upload/edit/certify
- WDE602/652 Edit login/upload/edit
- WDE 602/652 Read You can access WDE602 information the WDE reports back to districts after data has been submitted and cleaned of all errors. You will not be able to access the SRM.

Log into Fusion http://fusion.edu.wyoming.gov using your username and password.

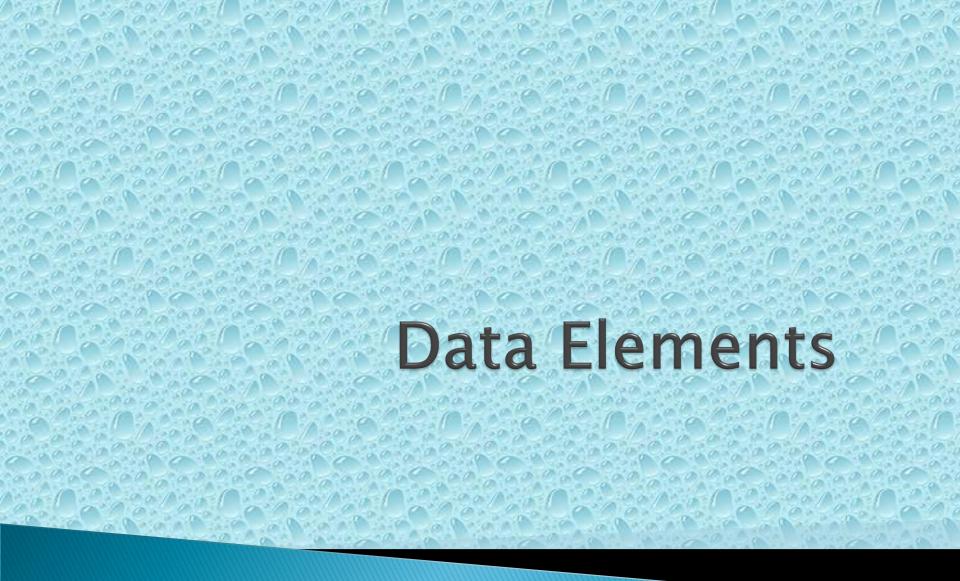


Click on the blue *Applications* link





This will take you to the SRM. You will only see links to the collections for which you have rights.



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#### Four Element Types:

- REQUIRED ELEMENT
  - Data must be provided
- CONDITIONAL ELEMENT
  - Data should be provided, if required/applicable
- "CAN BE BLANK" ELEMENT
  - Data should be provided, if available
- CALCULATED ELEMENT
  - Districts will not supply any information
    - Element will be calculated after data are uploaded.
    - Element will be included on downloadable reports at that time.

# Employment Data Elements

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# **Employment**

- > 33 total elements
  - 16 required elements
  - 5 conditional elements
  - 8 "can be blank" elements
  - 4 calculated elements

- WISEStaffID
   Required element must be 7 characters
  - State assigned record identifier for a staff member

- StaffNamePrefix
  - "Can be blank" element up to 8 characters
  - Appellation used to denote rank, placement, or status (Dr., Reverend, Sister, etc.)

- StaffFirstName
   Required element up to 25 characters
  - Staff member's legal first name.
  - Verified against the SRS in Fusion

- StaffMiddleName
   "Can be blank" element up to 25 characters
  - Staff member's middle name

- StaffLastName
   Required Element Up to 25 characters
  - Staff member's legal last name
  - Verified against the SRS in Fusion

#### Note on First and Last Names

- Employment file is the authoritative data source for the first and last names
  - Make all name changes within the Employment file.
  - Changes made outside of the Employment file will not be stored at WDE.



- StaffNameSuffix
   "Can be blank" element up to 8 characters
  - Staff member's generation indicator (Sr., Jr., III, etc.)

- StaffFormerName
  - "Can be blank" element up to 25 characters
  - Previous last name a staff member may have used

SeparationDate

"Can be blank" element – Must be 8 characters – YYYYMMDD

 If a staff member separated from the district during the current fiscal year (July 1, 2016 - Oct 3, 2016) a separation date must be entered.

StaffDateOfBirth
 Required element – must be 8 characters
 YYYYMMDD

Staff member's date of birth

- StaffGender
   Required element must be 1 character
   (M or F)
  - Staff member's gender

AsianRace
 Required element – Must be 1 character
 (Y or N)

• Is this staff member of Asian Race?

BlackRace
 Required element – Must be 1 character
 (Y or N)

• Is this staff member of Black Race?

IndianRace

```
Required element – Must be 1 character (Y or N)
```

 Is this staff member of American Indian or Alaskan Native Race?

- PacificIslanderRace
   Required element Must be 1 character
   (Y or N)
  - Is this staff member of Pacific Islander Race?

WhiteRace
 Required element – Must be 1 character
 (Y or N)

• Is this staff member of White Race?

Note: You must select at least one race but may choose more than one.

- HispanicEthnicity
   Required element Must be 1 character
   (Y or N)
  - Is this staff member of Hispanic Ethnicity?
  - \*Note: If Y is selected for HispanicEthnicity, one of the five race elements must also be Y.

- HireDate
  - "Can be blank" element must be 8 characters (YYYYMMDD)
  - New staff member hire date
    - To be reported for staff members hired during the current fiscal year up until snapshot date (7/1/16 - 10/31/2016).

- Degree
  - Required element
  - Highest level of degree earned
  - Must be 1 character
    - N None
    - P Paraprofessional Highly Qualified without Associates Degree \*
    - A Associates
    - B Bachelors
    - M Masters
    - D Doctorate
    - Note if you use a degree code you should have an accompanying education file

- LicenseType
  - "Can be blank" element must be 3 characters
  - If LicenseType is required, it will be the same as the assignment code for that position. Note License's usually expire at the end of the regular year, in December.
  - Staff members that require a license type are listed in Appendix 1 of the Guidebook.

LicenseState

"Can be blank" element – must be 2 characters and be WY

Staff member's license state

- <u>LicenseNumber</u>
  - "Can be blank" element up to 30 characters
  - Staff member's license number

- LicenseExpirationDate
  - "Conditional" element Must be 8 characters (YYYYMMDD)
  - Date license expires, should be later than October 31, 2016 most run to end of calendar year.

- StaffEmail "Conditional" Element
  - Report district assigned email addresses only, no personal email accounts.

- <u>DistrictID</u>
   Required element must be 7 characters
  - Valid WDE District ID

- <u>BaseSchoolID</u>
   Required element 7 characters
  - The ID of the school a staff member is assigned for the greatest amount of time. (This can also be the district ID.)
  - Only one BaseSchoolID allowed per district per staff member.

RegularSalary

Required element – up to 6 digits before decimal and 2 digits after (e.g. 100,000.00)

- Contracted FTE salary for the core contracted duties
- Regular salary does not include any extra salaries (e.g. coaching, bonuses etc.)

- ScheduleID
  - "Can be blank" element must be 1 character
    - I Teacher
    - T Alternative
  - The ID for the salary the employee is on

- ColumnNumber
   Conditional element up to 2 characters
  - If the staff member is on a salary schedule, the column number of the schedule placement

- RowNumber
   Conditional element up to 2 characters
  - If the staff member is on a salary schedule, the row number of the schedule placement

## Note on Schedule ID, Column Number, and Row Number

Schedule ID, Column Number, and Row Number will be validated against the salary schedule submitted on WDE602

If the staff member is on a salary schedule, then the ScheduleID, RowNumber, and ColumnNumber must all be provided.

Helpful

 InsuranceOption
 Required element – must be 2 characters (NA, EO, SC, ES, EC, FY)

Staff member's insurance option

### Valid Values for Insurance Option

- NA None
- ▶ EO Employee Only
- SC Split Contract
- ES Employee Plus Spouse
- EC Employee Plus Children
- FY Family
- Detailed descriptions are in the glossary of the Wyoming State Employees' & Officials' Group Plan Active Employees 2009:

http://www.wyoming.gov/loc/06012011\_1/egi/resources/Pages/GlossaryofTerms.aspx

#### Notes on Calculated Elements

- Calculated elements in Employment file are:
  - FTE (Sum of Assignment FTE),
     TotalExtraSalary (Sum of all extra salary assisnments), and TotalSalary (Sum of Regular Salary and TotalExtra Salaries)
- Elements are calculated <u>after</u> data are uploaded
- Elements are on downloadable reports in the SRM

  Helpful
  Hint

# Assignment Data Elements

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# Assignment

- ▶ 19 total elements
  - 14 required elements
  - 3 "can be blank" element
  - 2 calculated elements
- Note: Last fall's Assignment data can be downloaded from the State Report Manager (SRM)

- <u>DistrictID</u>
   Required element must be 7 characters
  - Valid WDE District ID

- WISEStaffID
   Required element must be 7 characters
  - State assigned record identifier for staff member

- StaffFirstName
   "Can be blank" element up to 25 characters
  - Staff member's legal first name

- StaffLastName
   "Can be blank" element up to 25 characters
  - Staff member's legal last name

#### Note on First and Last Names

- Employment file is authoritative data source for the first and last names
  - Make all name changes within the Employment file.



 Changes made outside of the Employment file will not be stored at WDE.

- AssignmentCode
   Required element Must be 3 characters
  - Assignment code
    - List of codes available on WISE website
- http://portals.edu.wyoming.gov/WISE/sf-docs/fall-2016/602-652-reportable-combinations-version-6-1-2016.pdf?sfvrsn=2

## Note on Assignment Code

- Elementary Teacher Assignment Code
  - ELO has a zero at the end not the letter O



- TeacherType
   "Can be blank" element must be 2 characters
  - TR Teacher of record
  - NT Teacher not of record
  - Assignments with required Teacher
     Type Codes are listed in the Reportable
     Combinations hand out.

## Note on Teacher Type

Certain combinations of TeacherType and AssignmentCode are <u>not</u> valid

For example for Tutors
The TeacherType field is
left blank.



- SchoolID
  - Required element must be 7 characters
  - Valid WDE School ID for this assignment
  - This can be the district ID for persons with a district level assignment.

#### Note on School ID

If a staff member is assigned to multiple schools, then there must be a separate assignment for each school ID.

Helpful Hint

- LowestGradeServed
  - Required element must be 2 characters
    - PK, KG, 01, 02, 03, 04, 05, 06, 07, 08, 09, 10, 11, or 12
  - The lowest grade this staff member works with for this assignment

- HighestGradeServed
  - Required element must be 2 characters
    - PK, KG, 01, 02, 03, 04, 05, 06, 07, 08, 09, 10, 11, or 12
  - The highest grade this staff member works with for this assignment

- Contract Days
   Required element up to 3 characters
  - Number of days contracted to work in the school year
  - Positions reported with ContractDays and Time have a "T" in column Reporting Type Allowed on Reportable Combination Handout
  - Non-classified staff only

- ▶ <u>Time</u>
  - Required element max of 3 characters with 2 places after the decimal (100.00)
  - Actual percent of time (portion of an FTE) staff member spends for this assignment
  - Non-classified staff only

- Annual Hours
   Required element up to 4 characters
  - Total number of annual hours spent on assignment
  - Positions reported with annual hours and holiday hours have a "H" in column Reporting Type Allowed on Reportable Combination Handout
  - Includes work and holiday hours
  - Classified staff only

- HolidayHours
   Required element up to 3 characters
  - The number of holiday hours received for this assignment, usual ratio is 0.1 so 100 hours would have 10 hours max.
  - Must be hours compensated for Classified staff only

FundingType

Required element – 1 Character F (Federal Fund), S (State General Fund), O (Other Funds).

 How assignment is paid for; with federal, state generals or other funds

- RegularOrExtraSalary
   Required element 1 character R (Regular Salary), E (Extra Salary)
  - Is this assignment paid for with Base Contract Pay or Extra Salary?

AssignmentSalary
 Required element – up to 6 digits before decimal and 2 digits after (e.g. 100,000.00)

 The amount of regular salary or extra salary paid for this position

#### ExtraSalaryReason

## Required element – 2 characters acceptable combinations:

NB – (NBCT) pay

ON - Other National Certification

RI - Rural Inconvenience

EA - Equipment Allowance

SO - Sign On Bonus

HA - Housing Allowance

LG - Retention Bonus / Longevity Pay

LP - Leave Payout (Vacation/Sick)

DP - Differential Pay

SW - Sabbatical Pay

GC – Moving Stipend

XD – Extra Duty

PF - Performance Bonus

YH - Holiday / Year End Bonus

TE – Education Incentive

RT - Retiring Incentive

#### Note on Extra Salary

If an extra salary amount is entered, time or annual hours must be blank.

Helpful Hint

#### Notes on Calculated Elements

- Calculated elements in the Assignment File include:
  - EmployeeClass and AssignmentFTE
- Elements are calculated <u>after</u> data are uploaded
- Elements are on downloadable reports in the SRM

# Experience Data Elements

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## **Experience File**

Remember to only report the years of experience for the current assignments and their correlating experience groups!

#### **Experience File**

#### For Example:

If you have someone who worked as an AID for 12 years (Assignment code AID/Experience Group Code AID) and they've recently gotten their teaching credentials and are now working as a elementary teacher (Assignment code ELO/Experience Group Code TCH), you will change their ExperienceGroupCode to TCH and change their experience to 0 years. You will no longer report a AID experience record unless they start working as an AID again.

## **Experience File**

Errors in staffing data such as Experience, Contract Days and Time, or Annual Hours and Holiday Hours can result in findings by the Department of Audit and the possibility that districts will have to repay funds to the State.

#### Experience

- 12 total elements
  - 10 required elements
  - 2 "can be blank" elements
- Experience obtained within the 2016-17 school year cannot be counted on this collection.

- DistrictID
   Required element must be 7 characters
  - Valid WDE District ID

- WISEStaffID
   Required element must be 7 characters
  - State assigned record identifier for staff member

- StaffFirstName
   "Can be blank" Element up to 25 characters
  - Staff member's legal first name

- StaffLastName
   "Can be blank" element up to 25 characters
  - Staff member's legal last name

#### <u>ExperienceGroupCode</u>

Required element – must be 3 characters

- Code where assignment's experience accumulates
- List of codes available in the Reportable Combinations hand out.

#### Note on Experience

Only experience obtained <u>prior</u> to the start of the 2016-17 school year can be reported on the WDE602



DistrictExperience

Required element – max of 2 characters before and 2 characters after the decimal. 22.50

 Number of FTE years <u>prior to start of the</u> <u>current school year</u> of experience in the district where they are currently employed.

- OtherWYDistrictExperience
   Required element max of 2 characters
   before and 2 characters after the decimal(10.50)
  - Number of FTE years <u>prior to start of the</u> <u>current school year</u> of experience in any other Wyoming public school district

- WYInstitutionalExperience
   Required element max of 2 characters
   before and 2 characters after the decimal
  - Number of FTE years <u>prior to start of the</u> <u>current school year</u> of experience at a WY private school, PK-12 educational institution, or post-secondary educational institution that is accredited by an agency recognized by the United States Education Department (USED), i.e. ST. Stephens Indian School

- OutofStatePublicSchoolExperience
   Required element max of 2
   characters before and 2 characters
   after the decimal (e.g. 10.50)
  - Number of FTE years <u>prior to start of</u> the current school year of experience in an accredited PK-12 public school outside of Wyoming

- OutofStateInstitutionalExperience
   Required element At least 2 characters
   before and 2 characters after the decimal
  - Number of FTE years <u>prior to start of the</u> <u>current school year</u> of experience at a private school, PK-12 educational institution, or post-secondary educational institution <u>outside of Wyoming</u> that is accredited by an agency recognized by the USED

- WYNonPublicSchoolProfessional
   Required element At least 2 characters before and 2 characters after the decimal.
  - Number of FTE years <u>prior to start of the</u> <u>current school year</u> of licensed experience at Wyoming non-educational institution, such as a clinic or hospital.

- OutofStateNonPublicSchoolProfessional Required element – at least 2 characters before and 2 characters after the decimal (e.g. 10.50)
  - Number of FTE years <u>prior to start of</u> the current school year of licensed experience outside of Wyoming at a non-educational institution, such as a clinic or hospital.

#### Note on Non-Public School Professional

- Only to be reported for staff that are required to hold a state license to perform their job.
- Note applies to following elements:
  - WYNonPublicSchoolProfessional
  - OutofStateNonPublicSchoolProfessional



## **Education Data Elements**

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#### Education

- 28 total elements
  - 2 required elements
  - 26 "can be blank" elements
- Education file is reported for teachers, principals, assistant & interim principals, tutors and instructional facilitators.

- <u>DistrictID</u>
   Required element must be 7 characters
  - Valid WDE District ID

- WISEStaffID
   Required element must be 7 characters
  - State assigned record identifier for staff member

- StaffFirstName
   "Can be blank" element up to 25 characters
  - Staff member's legal first name

- StaffLastName
   "Can be blank" element up to 25 characters
  - Staff member's legal last name

- BachelorDegreeInstitution1
- BachelorDegreeInstitution2
- PreparationProgramInstitution
- MasterDegreeInstitution1
- MasterDegreeInstitution2
- DoctorateDegreeInstitution

Must be a valid OPE ID code (6 - 8 alphanumeric characters)

OPE ID Codes can be found on the WISE web site.

http://portals.edu.wyoming.gov/WISE/sf-docs/fall-2013/ope-id-(sept-2012)

• OPE ID Codes are identification numbers used by the USED Office of Post Secondary Education.

Institutions with OPE IDs participate in Federal Student Financial Assistance Programs.

The Preparation Institution is where the staff member received their teaching certificate.

Reported with an OPE ID.

- Bachelor Degree Minor 1 & 2
- Bachelor Degree Major 1 & 2
- Masters Degree 1 & 2
- Doctorate Degree

Must be valid CIP code

CIP Codes (Classification of Instructional Programs) – Are taxonomic coding scheme for post secondary degree completions first published in 1980.

CIP Codes can be found on the WISE web site.

http://portals.edu.wyiming.gov/wise/

- GPA Collected for:
- Bachelor Degree Cumulative GPA (1 and 2)
- Bachelor Degree Major GPA (1 and 2)
- Master Degree 1 & 2

Numeric Value 0.00 - 4.00

Note: If GPA is not listed on the transcript enter 0.00

Year Degree was conferred (YYYY)

#### Collected for:

- Bachelor 1 & 2
- Master 1 & 2
- Doctorate

### Salary Schedule

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#### Schedule Header and Schedule

Districts are required to submit a new Schedule Header and Salary Schedule files in ONLY the fall WDE602 data collection

> Helpful Hint

#### Salary Schedule

- 4 Distinct data elements, multiple steps
- DistrictID
  - Required element, must be valid 7-digit district ID
- ScheduleID
  - Either I Teacher Schedule or T Alternative Teacher Schedule
- Step
  - Whole number between 0–50, sequentially numbered
- (district column title)
  - Determined by district, value less than 100,000.00

#### Schedule Header

- 4-Data Elements
- DistrictID
  - Required element, must be valid 7-digit district ID
- ScheduleID
  - Either I Teacher Schedule or T Alternative Teacher Schedule.
- ScheduleName
  - 1-30 characters, the district specified name for the salary schedule.
- ScheduleDays
  - Whole number between 1–262, number of contract days.

### Frequently Asked Questions (FAQ)

\*\*\*\*The WDE602/652 Guidebook has a series of common frequently asked questions.

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- Q: How do I report an employee who received two Bachelor Degrees Simultaneously?
- A: Report duplicate fields for Bachelor Degree Institution 1 & 2, Bachelor Degree Cumulative GPA 1 & 2, Bachelor Degree Major GPA 1 & 2, and Bachelor Degree Year 1 & 2

#### Content File FAQs

- Q: Should I submit Assignment, Experience and Education records for my separated staff members or delete them before submitting my data?
- A: Assignment, Experience and Education records should be submitted for all separated staff members in the WDE652 unless they did not earn any income in the current fiscal year. (July 1, 2016 -Oct.31, 2016.)

- Q: What is the difference between Cumulative GPA and Major GPA?
- A: Cumulative GPA is for all course work whether it was in the major field of study or not. Major GPA is only for coursework in the major field of study. These two elements were included because several institutions report both cumulative and major GPAs on their transcripts. If Major GPA is not included on the transcript you may leave this field blank.

- Q: What do I do if the transcript does not have a GPA?
- A: It was common for post-secondary schools to not list GPAs on transcripts prior to the mid 1960's. If you receive a transcript without a GPA enter 0.00 so the WDE knows the field was not skipped.

- Q: What does the term "Option" mean on a transcript?
- A: A post secondary institution may offer concentrated study within a major. Options typically require less hours of study than a Minor and do NOT need to be reported on the WDE602/WDE652 Education File.

Q: What do I do if I can not find a postsecondary OPEID code on the handout on the WISE web site?

A: Google the Institution (e.g. University of Wyoming, Laramie, Wyoming OPEID Code).

- Q: How do I report an OPEID if an Institution has closed?
- A: If an Institution has closed report the OPEID for the school that has taken over their transcripts. Wikipedia is an excellent source for this information. In the case of Yankton College they created a foundation that houses it's own transcripts and therefore have no OPEID. For Institutions with No ID use code 88888888 (Unknown-No Code).

- Q: How do I report OPEIDs for Foreign Post-Secondary Institutions that are not on the OPEID list?
- A: Use OPEID code 77777777 for Foreign Institution.

- Q: What is the Preparation Degree Institution?
- A: The Preparation Degree Institution is the post-secondary institution where the teaching degree was earned. Report the degree with an OPEID code. The preparation institution must be completed for anyone with a teaching certificate.

- Q: What if a person has more than two bachelors?
- A: Report the two degrees that are most relevant to their current district position.
- Note: This rule applies to persons with more than two masters or more than one doctorate.

#### **Experience FAQs**

- Q: Do I need to roll the experience forward?
- A: No. The experience should not be changed for any staff member unless they are a new hire or have had a change of assignment during the year that would change their experience group code.

- Q: Do I need to list experience for previous assignments that a staff member is not currently performing?
- A: No. You only need to report all of the experience for the current assignments. e.g. If a staff member was a teacher for 10 years and then a principal for 5 years and is current assignment is principal, report only his principal experience as 5.

Only report experience from private schools and institutions that are accredited. For audit purposes it is recommended that districts have verification of accreditation.

- Don't forget to report allowed WYNonPublicSchoolProfessional and OutofStateNonPublicSchoolProfessional years of experience for all persons with assignments in Appendix A of the Guidebook.
- For Example: Physical Therapists, School Nurses, Counselors, Psychologist, Social Workers.

#### **Employment File FAQs**

 Districts need to make sure that all degrees can be verified by the Department of Audit

- If the Department of Audit finds errors in your district's experience it is the district's responsibility to update the next WDE602/652 Experience File.
- If you would like to have previous year WDE602/WDE652 corrected, please email a request to Donal Mattimoe donal.mattimoe@wyo.gov

## Business Rules WDE602/652

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#### **Business Rules**

- Business Rules are used to validate data during the SRM submission process.
- Business Rules are available online at <a href="http://portals.edu.wyoming/wise/">http://portals.edu.wyoming/wise/</a>



Click on the WDE602 Data Elements link.

### State Report Manager WDE602

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#### WDE602 is not an Application

WDE602 is submitted through the State Report Manager (SRM) just like the WDE652

The SRM is Part of the Wyoming Integrated Statewide Education (WISE) Data System

#### Coordination During Submission

- On the WISE data are secure!
  - Your District WISE Coordinator has the URL, username, and password for the SRM or you can use the single sign on feature in Fusion.

#### State Report Manager (cont.)

- With the SRM, data can easily be
  - Uploaded
  - Checked for errors
  - Sent to WDE

#### State Report Manager Guidebook

Helpful guidebook on the SRM

http://portals.edu.wyoming.gov/wise/Documents/CurrentDocs/WYOMING\_SRM\_062807\_v3.pdf

There are also detailed slides in the WDE602 guidebook, which also posted on the WISE website.

http://portals.edu.wyoming.gov/WISE/

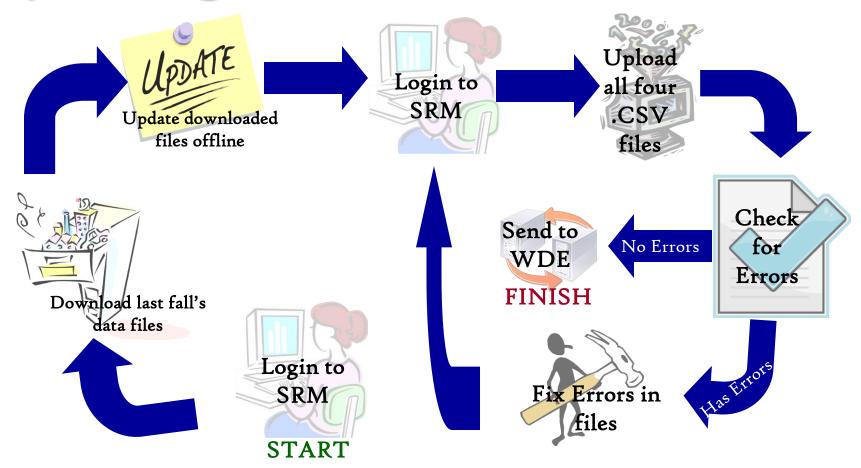
# Data Submission WDE602

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#### Updating Files Offline



## Login to SRM

- WISE Coordinator has
  - Correct URL for login
  - Username
  - Password
- Coordination is important
  - Work with your WISE Coordinator and to submit data

## **Download Procedures**

In the Fall WDE602 files will first need to be preloaded by clicking on *Run a Trial*, and then clicking *Preload*.

This will only need to be done the first time entering the SRM.

Preloading data pulls all updated education and experience files into the SRM for downloading and editing.

## **Download Procedures**

Instead of preloading the WDE602 Fall data, districts also have the option of taking their last submitted WDE652 files and saving them under 2016–17 WDE602 and then making their updates.

## **Download Procedures**

- Click download button
- Click open button
- 3. Copy all four files
- 4. Paste all four files into a folder on your computer

Helpful Hints

## **Update Downloaded Files**

- Do you have new employees?
  - Be sure to add each new employee to Staff/Employment, Assignment, Experience and Education. (Note: Education files not required for classified positions).

## **Update Downloaded Files**

- Do you have terminated employees?
- Did any staff members change positions?

## Overwrite Problems

- Problem
  - Potential for data to be overwritten
- Example
  - 1. Jill downloads all data files
  - 2. Bob edits Experience file online
  - 3. Jill edits Experience file offline
  - 4. Jill upload's her edits after Bob finishes
  - 5. Jill's file overwrites Bob's edits
- Solution
  - District personnel must coordinate to avoid overwriting each other's edits

Helpful Hints

## Upload Final Data Files

- Employment
- Assignment
- Experience
- Education

## **Check for Errors**

- Warnings
  - Possible data entry error
  - Data can be sent to WDE with warnings
- Errors
  - Fatal error
  - Data will only be sent to WDE if errors are corrected

## **Typical Submission Errors**

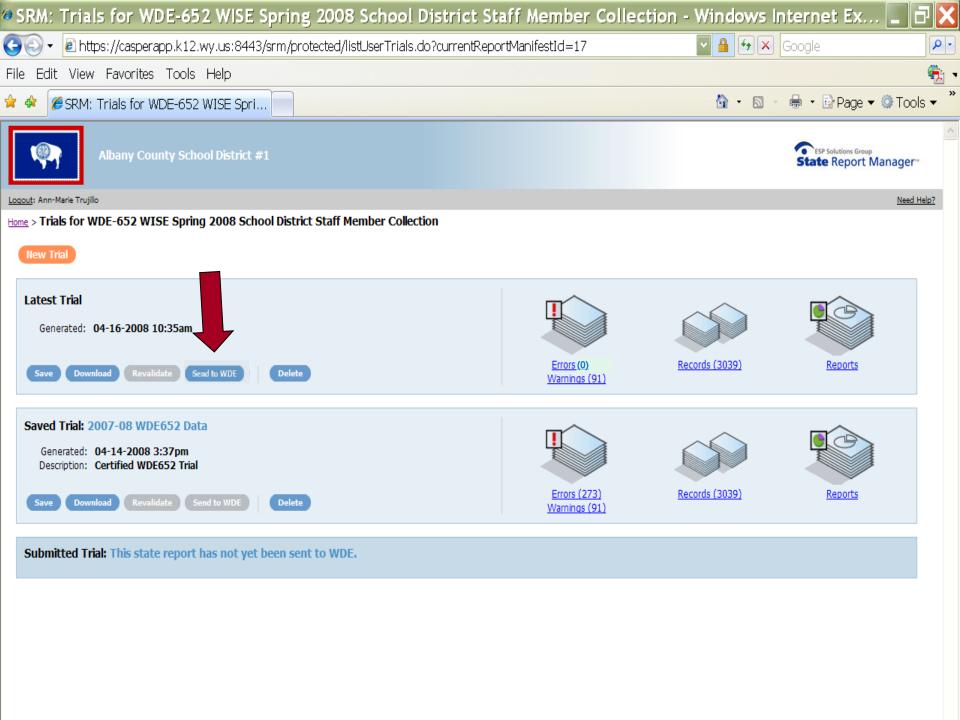
- Element names are spelled incorrectly
  - Spelling is important
- Elements are placed out of order
  - Order is important
- Excel spreadsheet is uploaded
  - .CSV file should be uploaded

## How to Fix Errors

- Make necessary corrections in .CSV files
- Upload all four files
- Check for errors again
- Continue process until you have no errors

## Send to WDE

- Once all errors have been corrected, you will be able to submit your data
- How will you know when you can submit?
  - "Send to WDE" button will turn blue

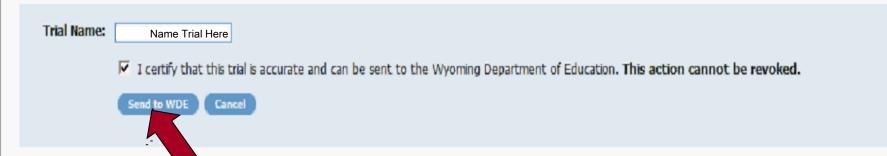






Logout: Ann-Marie Trujillo

### Home > Send to WDE





## Download Submitted Data

- Download final data sent to WDE
- Keep a copy for your records

## **SRM Information**

For more detailed SRM instruction refer to the WDE602/652 Guidebook posted on the WISE website.

## **Contact Information**

Presented on September 22, 2016



## WDE652 Contacts

- 1. Data Steward
  - Donal Mattimoe
  - Content questions
  - 307–777–6391
  - donal.mattimoe@wyo.gov
- 2. Submission Contact
  - Susan Williams
  - SRM submission questions
  - Username/password questions
  - 307-777-6252
  - susan.williams@wyo.gov

# WISE WDE602 Documentation Available

Presented on September 22, 2016



## WDE652 Documentation Available

- What documentation is available?
  - Data element document w/business rules
  - Staffing manual/guidebook
  - Slides on today's training
  - CIP and OPE ID Codes used in the Education File
  - Reportable Combinations
- Where is the documentation?
  - Current Information for the WDE652 is posted on the WISE web site:
  - http://portals.edu.wyoming.gov/wise/

## Questions and Answers

Presented on September 22, 2016



## You Ask, WDE Answers!

- WDE strives to provide excellent customer service on all collections.
- Now, it is your turn to ask us questions!

## Feedback

What are your questions?

Presented on September 22, 2016



## Thank you for attending!

Presented on September 22, 2016

